

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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HINDS COUNTY, MISSISSIPPI on behalf of itself  
and all other similarly situated State and municipal  
entities,

Plaintiff,

v.

WACHOVIA BANK N.A.; AIG FINANCIAL  
PROUDCTS CORP.; AIG SUNAMERICA LIFE  
ASSURANCE CO.; BEAR, STEARNS & CO., INC.;  
FINANCIAL SECURITY ASSURANCE HOLDINGS,  
LTD.; FINANCIAL SECURITY ASSURANCE, INC.;  
FINANCIAL GUARANTY INSURANCE  
COMPANY; GE FUNDING CAPITAL MARKET  
SERVICES, INC.; TRINITY FUNDING CO., LLC;  
GENWORTH FINANCIAL INC.; NATIXIS S.A. )  
F/K/A IXIS CORPORATE AND INVESTMENT )  
BANK; JP MORGAN CHASE & CO.; LEHMAN )  
BROTHERS INC.; MERRILL LYNCH & CO, INC.; )  
MORGAN STANLEY; NATIONAL WESTMINSTER )  
BANK PLC; PIPER JAFFRAY & CO.; SOCIÉTÉ  
GÉNÉRALES SA; UBS AG; XL ASSET FUNDING  
COMPANY LLC; XL LIFE INSURANCE &  
ANNUITY, INC.; NATIXIS FUNDING CORP. F/K/A  
CDC FUNDING CORP.; INVESTMENT  
MANAGEMENT ADVISORY GROUP, INC.; BANK  
OF AMERICA N.A.; CDR FINANCIAL PRODUCTS;  
FELD WINTERS FINANCIAL LLC; WINTERS &  
CO. ADVISORS; K. BAUM & CO.; KINSELL  
NEWCOMB & DE DIOS INC.; PACKERKISS  
SECURITIES, INC.; CAPITAL MANAGEMENT,  
INC.; CAIN BROTHERS & CO., LLC; and MORGAN  
KEEGAN & CO., INC.,

08 CV 2516 (PAC)

**NOTICE OF APPEARANCE**

Defendants.

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PLEASE TAKE NOTICE, that King & Spalding LLP with offices at 1185 Avenue of the  
Americas, New York, New York 10036, hereby appears as counsel on behalf of defendant Bank of  
America N.A., in the above captioned action.

Dated: New York, New York  
April 1, 2008

Respectfully submitted,

KING & SPALDING LLP

By: /s/ Richard Marooney  
Richard Marooney (RM-0276)  
1185 Avenue of the Americas  
New York, New York 10036  
(212) 556-2100

TO: All Counsel of Record

**CERTIFICATE OF SERVICE**

I hereby certify that I have this day served the foregoing NOTICE OF APPEARANCE upon all parties by causing a true and correct copy thereof to be delivered to all counsel of record by filing with the Court's CM/ECF system.

Dated: April 1, 2008  
New York, NY

By: /s/ Richard Marooney  
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